United States Senate
COMMITTEE ON FINANCE
WASHINGTON, DC 20510–6200

October 24, 2013

Richard A. Montoni
President & CEO
MAXIMUS Federal Services Inc
1891 Metro Center Drive
Reston, Virginia 20190

Dear Mr. Montoni:

As the Ranking Members of the Senate Finance and Judiciary Committees, we are writing to obtain information regarding the work your company has performed to help implement the federally facilitated marketplace (FFM) mandated by the Patient Protection and Affordable Care Act (PPACA). As part of our Congressional oversight of PPACA, we are trying to better understand the roles and responsibilities of each of the contractors working on the FFM.

Specifically, we request that you provide us with the following information:

(1) Copies of all contracts awarded to your company by the Department of Health and Human Services (HHS) and/or the Centers for Medicare & Medicaid Services (CMS) related to the design, development, implementation or evaluation of the health insurance exchanges being established pursuant to PPACA. Please identify each contract by HHS and/or CMS contract number.

(2) Copies of all task and delivery orders issued by HHS and/or CMS to your company under contracts identified in response to (1) above.

(3) Copies of all modifications issued by HHS and/or CMS to the contracts, task orders and delivery orders identified in response to (1) and (2) above.

(4) Copies of the solicitations, together with all amendments, issued by HHS and/or CMS that resulted in the award to your company of the contracts identified in response to question (1). Please identify each solicitation by the HHS and/or CMS solicitation number.

(5) If the contract(s) identified in response to (1) above was a sole source contract(s), please provide a copy of the following documents published by HHS and/or CMS: Notice of Intent to Award Sole Source; Sole Source Award Notice.

(6) The names, work addresses, telephone numbers, and email addresses of all HHS and/or CMS Contracting Officers, Project Officers, Contracting Officer Technical Representatives, Task Order Managers, and Delivery Order Managers associated with or assigned to the contracts, task orders and delivery orders identified in response to (1), (2), (3), and (4).

(7) Copies of all invoices submitted by your company to HHS and/or CMS for payment pursuant to work performed and/or goods delivered to CMS under the contracts, task orders, and delivery orders identified in response to (1), (2) and (3) above.

(8) Copies of all project schedules, delivery schedules, and project timelines imposed by contract or developed and used by your company to track performance/deliverables under the contracts, task orders, and delivery orders identified in response to (1), (2) and (3) above.

(9) Copies of all reports, memoranda, emails or any other records reflecting the results of testing performed by HHS and/or CMS and/or your company on the contract, task or delivery order deliverables, when the testing occurred, and the names of the HHS and/or CMS employees to whom the testing results were reported.

(10) Please provide a timeline for all activities related to the development and implementation of the website since the passage of PPACA.

Thank you for your prompt attention to this request and we would ask that you provide the requested information by no later than November 8, 2013. When producing documents, please deliver production sets to Senator Hatch's Finance Committee staff at 219 Dirksen Senate Office Building, Washington, D.C. 20510, and to Senator Grassley's Judiciary Committee staff at 152 Dirksen Senate Office Building, Washington, D.C. 20510. Whenever possible, both Committees prefer to receive documents in electronic format.

If you have any questions about this request, please contact Kim Brandt of the Committee on Finance staff at (202) 224-4515 or Erika Smith of the Committee on Judiciary staff at (202) 224-0675. Thank you for your attention to this matter.

Sincerely,

Orrin G. Hatch
Ranking Member
Committee on Finance
United States Senate

Charles E. Grassley
Ranking Member
Committee on Judiciary
United States Senate